

To

17th April 2023

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001

Sub: Intimation of Record Date to the Exchange

Dear Sir/ Madam,

This is to inform you that the Company proposes to make an offer for Early Redemption/Repurchase of the below mentioned Listed Non-convertible Debentures of the Company, subject to consent of the debenture holders for such Buyback, in accordance with the terms of issue of the said debentures.

In terms of Regulations 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we give below the record date for Early Redemption/Buyback of the said debentures.

Series Name	ISIN	Record date
9.81% L&T MRHL 2035	INE128M08011	27 th April 2023
9.81% L&T MRHL NOVEMBER 2035	INE128M08029	27 th April 2023
9.85% L&T MRHL JANUARY 2036	INE128M08037	27 th April 2023

We request you to take note of the same.

Thanking you

For L&T Metro Rail (Hyderabad) Limited

Chandrachud D Paliwal
Head- Legal & Company Secretary

Head Office:

L&T Metro Rail (Hyderabad) Limited

Hyderabad Metro Rail Administrative Building, Uppal Main Road, Hyderabad – 500039, Telangana

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CIN : U45300AP2010PLC070121