

To

2nd May 2023

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001

Dear Sir/ Madam,

Sub: Intimation to the Exchange pursuant to Regulation 57 (1) of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

Further to our letters dated April 17, 2023, we wish to inform the exchange about the timely payment of dues on Non-convertible Debentures (NCDs) on account of early redemption/repurchase in accordance with the terms of the Information Memorandum of the below mentioned NCDs and subject to deduction of applicable taxes. The details are as mentioned below.

| Series Name | ISIN | Payment date |
|------------------------------|--------------|---------------------|
| 9.81% L&T MRHL 2035 | INE128M08011 | 02.05.2023 |
| 9.81% L&T MRHL NOVEMBER 2035 | INE128M08029 | 02.05.2023 |
| 9.85% L&T MRHL JANUARY 2036 | INE128M08037 | 02.05.2023 |

Request you to take note of the above.

Thanking you

For L&T Metro Rail (Hyderabad) Limited

Chandrachud D Paliwal
Head- Legal & Company Secretary