

To

9th November 2021

The Manager (Listing)
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001

Sub: Intimation to the Exchange pursuant to Regulation 30, 50(1) and 60(1) & (2) of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

Dear Sir/ Madam,

Pursuant to the Regulation 30, 50(1) and 60(1) & (2) of SEBI(LODR), we wish to inform you that the Company has decided to exercise Call Option of Non-Convertible Debentures Tranche V aggregating to INR 150 crore (INE128M08052) as per the Debenture Trust Deed dated 22nd January 2019.

The Company has fixed the record date for the purpose of exercise of Call option as per the details given below:

| Tranche name | ISIN | Date of issue | Amount (INR Cr) | Record date | Call option date |
|------------------------------|--------------|---------------|-----------------|-------------|------------------|
| 9.50% L&T MRHL NOVEMBER 2030 | INE128M08052 | 26.11.2018 | 100 | 17.11.2021 | 26.11.2021 |

The above NCDs will be redeemed at par along with payment of interest accrued on the aforesaid call date.



Request you to take note of the above.

Thanking you

For L&T Metro Rail (Hyderabad) Limited



Chandrachud D Paliwal

Head- Legal & Company Secretary

CC:

- NSDL Database Management Ltd., RTA – For information please and necessary action
- SBICAP Trustee Company Limited, Debenture Trustee- For information please, further to call notice dated 23rd September 2021

Registered Office:

L&T Metro Rail (Hyderabad) Limited

Hyderabad Metro Rail Administrative Building, Uppal Main Road, Nagole, Hyderabad, Telangana - 500039.

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