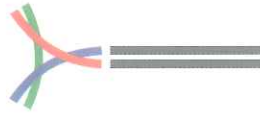




L&T Metro Rail
Hyderabad



2nd January, 2017

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001

Sub: Intimation of Record Date to the Exchange

Dear Sir/ Madam,

Pursuant to the Securities Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulations, 2015, we wish to intimate the Exchange on the Record Date for payment of Interest on "9.85% L&T MRHL JANUARY 2036" Unsecured Non-Convertible Debentures (NCDs) Tranche – III issued by the Company.

The details of NCDs are as follows:

| Sl. No. | Name of the Debenture Seires | ISIN | Amount (Rs. In Crore) | Record Date | Interest Payment Date |
|---------|------------------------------|--------------|-----------------------|-------------------------------|-------------------------------|
| 1. | 9.85% L&T MRHL JANUARY 2036 | INE128M08037 | 250 | 21 th January 2017 | 28 th January 2017 |

Request you to take note of the above.

Thanking you
For L&T Metro Rail (Hyderabad) Limited

Ashish Malhotra
Head Legal & Company Secretary