

21st May, 2016

To

**BSE** Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai- 400001

Sub:

Intimation of Record Date to the Exchange

Dear Sir/ Madam,

Pursuant to the Securties Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulations, 2015, we wish to intimate the Exchange on the Record Date for payment of Interest on 9.81% Unsecured Non-Convertible Debentures (NCDs) Tranche – I issued by the Company.

The details of NCDs are as follows:

SI.	Name	of	the	ISIN	Amount (Rs. In	Record Date	Interest
No.	Debentu	re Se	eires		Crore)		Payment Date
1.	9.81% L	.&T	MRHL	INE128M08011	250	11 <sup>th</sup> June 2016	18 <sup>th</sup> June 2016
	2035						

Request you to take note of the above.

Thanking you

For L&T Metro Rail (Hyderabad) Limited

Ashish Malhotra

Head Legal & Company Secretary