



To

26th November, 2021

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai- 400001

Sub: Intimation to the Exchange pursuant to Regulation 57 (1) of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

Ref: Intimation Letter to BSE Ltd. dated 9th November 2021 for exercising of Call Option

Dear Sir/ Madam,

With reference to our intimation letter dated 9th November 2021 for exercising call option of Tranche V debentures due on 26th November 2021, this is to further inform that under Regulation 57(1) of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015, the Company had paid the Coupon Rate and the principal payment on its "9.50% L&T MRHL November 2030" with ISIN No. INE128M08052 to the Debenture Holders on 26th November, 2021 thereby resulting in full redemption of Tranche V Debentures.

Request you to take note of the above.

Thanking you

For L&T Metro Rail (Hyderabad) Limited

A handwritten signature in blue ink, appearing to read 'C Paliwal', with a long horizontal flourish extending to the right.

Chandrachud D Paliwal

Head- Legal & Company Secretary

Registered Office:

L&T Metro Rail (Hyderabad) Limited

Hyderabad Metro Rail Administrative Building, Uppal Main Road, Nagole, Hyderabad, Telangana - 500039.

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