



The Secretary  
BSE Limited  
Phiroze Jeebhoy Towers,  
Dalal Street,  
MUMBAI - 400 001

December 30, 2021

Dear Sirs,

**Sub: Issue of Non-convertible Debentures by L&T Metro Rail (Hyderabad) Limited  
("the Company")**

Pursuant to Regulation 51 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 the Company has today issued and allotted 86,160 Rated Listed Unsecured Redeemable Non-Convertible Debentures of Rs. 10 lakh each, as per the details in the Annexure. The said Debentures are proposed to be listed on BSE Limited.

The interest on the said Debentures will be paid on an Annual Basis.

This is for your information.

Thanking You,

Yours faithfully,  
For L&T Metro Rail (Hyderabad) Limited

A handwritten signature in blue ink, appearing to read 'C Paliwal', is written over a light blue horizontal line.

Chandrachud Paliwal  
Head – Legal & Company Secretary

Encl: a/a

Annexure

Sr. No	Series Name	Coupon	No. of Debentures	Amount (Rs Crore)	Maturity Date
1	Series A NCDs 6.37% LTM RHL 2025	6.37%	28,720	2872	April 30, 2025
2	Series B NCDs 6.58% LTM RHL 2026	6.58%	28,720	2872	April 30, 2026
3	Series C NCDs 6.68% LTM RHL 2027	6.68%	28,720	2872	April 30, 2027
Total			86,160	8616	

*(Signature)*

**Head Office:**

**L&T Metro Rail (Hyderabad) Limited**

Hyderabad Metro Rail Administrative Building, Uppal Main Road, Hyderabad – 500039, Telangana

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