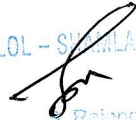


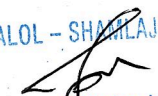
SUMMARY - LIST OF CREDITORS - CIRP COMMENCEMENT DATE (17TH JULY 2019)						
DRAWN FOR CLAIMS RECEIVED UPTO 06TH DECEMBER 2021						
S.No	Particulars	No. Of Parties	Claimed	Admitted	Under Verification	Not Admitted
			Amount (In Rs.)			
I	Financial Creditors (Form C)					
	Secured Creditor	8	1116,16,42,509	597,13,10,616	0	519,03,31,893
	Unsecured Creditor		0	0	0	0
	Related Parties	1	8,08,80,000	8,08,80,000	0	0
	Total I	9	1124,25,22,509	605,21,90,616	0	519,03,31,893
II	Operational Creditors					
A	Operational Creditors (Form B)					
	Suppliers / Consultants	2	115,02,98,745	69,74,36,439	0	45,28,62,306
	Sub Total II(A)	2	115,02,98,745	69,74,36,439	0	45,28,62,306
B	Operational Creditors - Workmen & Employees (Form D)					
	Employees		0	0	0	0
	Workmen		0	0	0	0
	Sub Total II(B)	0	0	0	0	0
C	Authorised Representative of Operational Creditor - Workmen and / or Employee (Form E)					
	Employees		0	0	0	0
	Workmen		0	0	0	0
	Sub Total II(C)	0	0	0	0	0
	Total II	2	115,02,98,745	69,74,36,439	0	45,28,62,306
III	Other Stakeholders (Form F)					
	Other Stake Holders		0	0	0	0
	Total III	0	0	0	0	0
	Grand Total	11	1239,28,21,254	674,96,27,055	0	564,31,94,199

For L&T HALOL - SHAMLAJI TOLLWAY LIMITED

 Rajendra
 Resolution Professional
 Regn. No. IBB/PA-062/DP-406098/2017-2018/10241

LIST OF FINANCIAL CREDITORS - CIRP COMMENCEMENT DATE (17TH JULY 2019)							
DRAWN FOR CLAIMS RECEIVED UPTO 06TH DECEMBER 2021							
S.No	Particulars / Name of the Claimant	Claimed	Admitted	Under Verification	Not Admitted	Voting Share	Security Interest
		Amount (In Rs.)					
A	Secured Financial Creditor						
	Indian Bank						
	Erstwhile Allahabad Bank	200,71,88,155	96,41,83,853	0	104,30,04,302	16.15%	Annexure 1
	Indian Bank	108,73,12,540	50,43,73,366	0	58,29,39,174	8.45%	Annexure 2
	India Infrastructure Finance Company Limited	129,79,58,146	129,63,21,806	0	16,36,340	21.71%	Annexure 3
	Punjab National Bank (E- Oriental Bank of Commerce)	169,73,52,224	79,79,97,335	0	89,93,54,889	13.36%	Annexure 4
	UCO Bank	183,82,51,179	87,90,55,487	0	95,91,95,692	14.72%	Annexure 5
	Canara Bank (E- Syndicate Bank)	147,32,25,481	68,68,05,919	0	78,64,19,562	11.50%	Annexure 6
	Indusind Bank	92,94,89,723	48,31,72,452	0	44,63,17,271	8.09%	Annexure 7
	HDFC Bank	83,08,65,061	35,94,00,398	0	47,14,64,663	6.02%	Annexure 8
	Sub Total (A)	1116,16,42,509	597,13,10,616	0	519,03,31,893	100.00%	
B	Unsecured Financial Creditor						
	Unsecured Financial Creditor	0	0	0	0		
	Sub Total (B)	0	0	0	0	0.00%	
C	Financial Creditor - Related Party						
	L&T Infrastructure Development Projects Limited	8,08,80,000	8,08,80,000	0	0		Annexure 9
	Sub Total (C)	8,08,80,000	8,08,80,000	0	0	0.00%	
	Total	1124,25,22,509	605,21,90,616	0	519,03,31,893	100.00%	

Note:

- All Claims admitted based on the books of accounts of the Corporate Debtor as on Insolvency Commencement date (i.e) 17th Jul. 2019. The equity portion of their debt (Part A debt as per MRA), interest charged for the equity portion & the amount realised by the creditors during CIRP period as reported by the Corporate debtor were not admitted.
- Claim of L&T IDPL not yet crystallized. The claim admitted based on the notes mentioned in the audited financial statements of the Corporate Debtor.

For L&T HALOL - SHAMLAJI TOLLWAY LIMITED

 S. Rajendran
 Resolution Professional
 Regn. No. IBBI/PA-002/IP-N00098/2017-2018/10241

Annexure 1 - Security Interest of Indian Bank (Erstwhile - Allahabad Bank)
<p>Primary Security:</p> <ol style="list-style-type: none"> 1 First Charge by way of hypothecation of all the Fixed / Movable assets of the Company. 2 A First Charge on the Project's book debts, Operating Cash Flow, Receivables, Commission, Revenues of whatsoever nature and wherever arising, present and future intangibles, goodwill, uncalled capital (Present & Future) 3 A First Charge on Projects bank accounts, including but not limited to Escrow accounts opened in a designated Bank, where cash flows from the project shall be deposited and all proceeds shall be utilised in a manner and priority to be decided by the lenders. The appointment of the Escrow Bank shall be subject to the approval of the Senior lenders. 4 Assignment of all the Company's rights and interests related to the proposed project under Letter of Credit (if any), Guarantee or Performance Bond by any part for any contract related to the project in favour of the Borrower. 5 Assignment of all applicable Insurance Policies. <p>The above security will rank pari-passu with other Senior Debt lenders and Working Capital lenders for the project.</p> <p>Collateral Security: Nil</p> <p>Guarantee: Nil</p>
Annexure 2 - Security Interest of Indian Bank
<p>Primary Security:</p> <ol style="list-style-type: none"> 1 First Charge by way of hypothecation of all the Fixed / Movable assets of the Company. 2 A First Charge on the Project's book debts, Operating Cash Flow, Receivables, Commission, Revenues of whatsoever nature and wherever arising, present and future intangibles, goodwill, uncalled capital (Present & Future) 3 A First Charge on Projects bank accounts, including but not limited to Escrow accounts opened in a designated Bank, where cash flows from the project shall be deposited and all proceeds shall be utilised in a manner and priority to be decided by the lenders. The appointment of the Escrow Bank shall be subject to the approval of the Senior lenders. <p>Collateral Security:</p> <ol style="list-style-type: none"> 1 Assignment of all the Company's rights and interests related to the proposed project under Letter of Credit (if any), Guarantee or Performance Bond by any part for any contract related to the project in favour of the Borrower. 2 Assignment of all applicable Insurance Policies. <p>The above security will rank pari-passu with other Senior Debt lenders and Working Capital lenders for the project.</p> <p>Guarantee: Nil</p>

For L&T HALOL - SHAMLAJI TOLLWAY LIMITED


S. Rajendran
Resolution Professional
Regn. No. IBBI/IPA-002/IP-N00098/2017-2018/10241

Annexure 3 - Security Interest of India Infrastructure Finance Company Limited
<p>Primary Security:</p> <ol style="list-style-type: none"> 1 First Charge by way of hypothecation of all the Fixed / Movable assets of the Company. 2 A First Charge on the Project's book debts, Operating Cash Flow, Receivables, Commission, Revenues of whatsoever nature and wherever arising, present and future intangibles, goodwill, uncalled capital (Present & Future) 3 A First Charge on Projects bank accounts, including but not limited to Escrow accounts opened in a designated Bank, where cash flows from the project shall be deposited and all proceeds shall be utilised in a manner and priority to be decided by the lenders. The appointment of the Escrow Bank shall be subject to the approval of the Senior lenders. 4 Assignment of all the Company's rights and interests related to the proposed project under Letter of Credit (if any), Guarantee or Performance Bond by any part for any contract related to the project in favour of the Borrower. 5 Assignment of all applicable Insurance Policies. <p>The above security will rank pari-passu with other Senior Debt lenders and Working Capital lenders for the project.</p> <p>Collateral Security: Nil</p> <p>Guarantee: Nil</p>
Annexure 4 - Security Interest of Punjab National Bank (erstwhie Oriental Bank of Commerce)
<p>Primary Security:</p> <ol style="list-style-type: none"> 1 First Charge on all tangible movable asset and fixed assets of the Company. 2 A First Charge on the Project's book debts, Operating Cash Flow, Receivables, Commission, Revenues of whatsoever nature and wherever arising, present and future intangibles, goodwill, uncalled capital (Present & Future) 3 A First Charge on Projects bank accounts, including but not limited to Escrow accounts opened in a designated Bank, where cash flows from the project shall be deposited and all proceeds shall be utilised in a manner and priority to be decided by the lenders. The appointment of the Escrow Bank shall be subject to the approval of the Senior lenders. <p>Collateral Security: Nil</p> <p>The above security will rank pari-passu with other Senior Debt lenders and Working Capital lenders for the project.</p> <p>Guarantee: Nil</p>

For L&T HALOL - SHAMLAJI TOLLWAY LIMITED


S. Rajendran
Resolution Professional
Regn. No. IBBI/IPA-002/IP-N00098/2017-2018/10241

Annexure 5 - Security Interest of UCO Bank
<p>Primary Security:</p> <ol style="list-style-type: none"> 1 First Charge by way of hypothecation of all the Fixed / Movable assets of the Company. 2 A First Charge on the Project's book debts, Operating Cash Flow, Receivables, Commission, Revenues of whatsoever nature and wherever arising, present and future intangibles, goodwill, uncalled capital (Present & Future) 3 A First Charge on Projects bank accounts, including but not limited to Escrow accounts opened in a designated Bank, where cash flows from the project shall be deposited and all proceeds shall be utilised in a manner and priority to be decided by the lenders. The appointment of the Escrow Bank shall be subject to the approval of the Senior lenders. The above primary security to rank pari-passu with other Senior Debt lenders and working capital lenders for the project. The Charge has been registered with ROC on 29th Sep. 2009 in favour of IDBI Trusteeship Services Private Limited on behalf of the lenders. The first stage of SDR was implemented in Feb' 17 by way of lenders getting 51% share of the Company. Our bank holds 75.81 Crores worth equity in the Company. <p>Collateral Security:</p> <ol style="list-style-type: none"> 1 Assignment of all the Company's rights and interests related to the proposed project under Letter of Credit (if any), Guarantee or Performance Bond by any part for any contract related to the project in favour of the Borrower. 2 Assignment of all applicable Insurance Policies. <p>The above security will rank pari-passu with other Senior Debt lenders and Working Capital lenders for the project.</p> <p>Guarantee: Nil</p> <p>Note: Claimant submits revised claim of Rs. 183,82,51,179/- on 16th Oct. 2019, same was updated in the List of Creditors. They submitted claim of Rs. 82,10,81,681/- in earlier form.</p>
Annexure 6 - Security Interest of Canara Bank (Erstwhile - Syndicate Bank)
<p>Primary Security:</p> <ol style="list-style-type: none"> 1 First Charge by way of hypothecation of all the Fixed / Movable assets of the Company. 2 A First Charge on the Project's book debts, Operating Cash Flow, Receivables, Commission, Revenues of whatsoever nature and wherever arising, present and future intangibles, goodwill, uncalled capital (Present & Future) 3 A First Charge on Projects bank accounts, including but not limited to Escrow accounts opened in a designated Bank, where cash flows from the project shall be deposited and all proceeds shall be utilised in a manner and priority to be decided by the lenders. The appointment of the Escrow Bank shall be subject to the approval of the Senior lenders. 4 Assignment of all the Company's rights and interests related to the proposed project under Letter of Credit (if any), Guarantee or Performance Bond by any part for any contract related to the project in favour of the Borrower. 5 Assignment of all applicable Insurance Policies. <p>The above security will rank pari-passu with other Senior Debt lenders and Working Capital lenders for the project.</p> <p>Collateral Security & Guarantee : Nil</p>

For L&T HALOL - SHAMLAJI TOLLWAY LIMITED


S. Rajendran
Resolution Professional
Regn. No. IBBI/IPA-002/IP-N00098/2017-2018/10241

Annexure 7 - Security Interest of IndusInd Bank Limited**Primary Security:**

- 1 First Charge by way of hypothecation of all the Fixed / Movable assets of the Company.
- 2 A First Charge on the Project's book debts, Operating Cash Flow, Receivables, Commission, Revenues of whatsoever nature and wherever arising, present and future intangibles, goodwill, uncalled capital (Present & Future)
- 3
A First Charge on Projects bank accounts, including but not limited to Escrow accounts opened in a designated Bank, where cash flows from the project shall be deposited and all proceeds shall be utilised in a manner and priority to be decided by the lenders. The appointment of the Escrow Bank shall be subject to the approval of the Senior lenders.
- 4 Assignment of all the Company's rights and interests related to the proposed project under Letter of Credit (if any), Guarantee or Performance Bond by any part for any contract related to the project in favour of the Borrower.
- 5 Assignment of all applicable Insurance Policies.

The above security will rank pari-passu with other Senior Debt lenders and Working Capital lenders for the project.

Collateral Security & Guarantee:

Nil

Annexure 8 - Security Interest of HDFC Bank**Primary Security:**

- 1 First Charge by way of hypothecation of all the Fixed / Movable assets of the Company.
- 2 A First Charge on the Project's book debts, Operating Cash Flow, Receivables, Commission, Revenues of whatsoever nature and wherever arising, present and future intangibles, goodwill, uncalled capital (Present & Future)
- 3
A First Charge on Projects bank accounts, including but not limited to Escrow accounts opened in a designated Bank, where cash flows from the project shall be deposited and all proceeds shall be utilised in a manner and priority to be decided by the lenders. The appointment of the Escrow Bank shall be subject to the approval of the Senior lenders.
- 4 Assignment of all the Company's rights and interests related to the proposed project under Letter of Credit (if any), Guarantee or Performance Bond by any part for any contract related to the project in favour of the Borrower.
- 5 Assignment of all applicable Insurance Policies.

The above security will rank pari-passu with other Senior Debt lenders and Working Capital lenders for the project.

- 6 Pledge of 100% of the Issued and paid up Equity Share Capital of the Borrower/Existing Share holders.

Collateral Security & Guarantee:

Nil

Annexure 9 - Security Interest of L&T Infrastructure Development Projects Limited

Nature of Claim: Bank Guarantee issued by the claimant to Gujarat State Road Development Corporation.

Security: NIL

For L&T HALOL - SHAMLAJI TOLLWAY LIMITED

 S. Rajendran
 Resolution Professional
 Regn. No. IBBI/IPA-002/IP-N00098/2017-2018/10241

LIST OF OPERATIONAL CREDITORS (SUPPLIERS) - CIRP COMMENCEMENT DATE (17TH JULY 2019)						
DRAWN FOR CLAIMS RECEIVED UPTO 06TH DECEMBER 2021						
S.No	Particulars / Name of the Claimant	Claimed	Admitted	Under Verification	Not Admitted	Remarks
		Amount (In Rs.)				
1	Operational Creditors					
	Gujarat State Road Development Corporation Limited	114,55,70,852	69,38,11,761	0	45,17,59,091	Note 1
	Hindustan Colas Private Limited	47,27,893	36,24,678	0	11,03,215	Note 2
	Total	115,02,98,745	69,74,36,439	0	45,28,62,306	
<p>Note</p> <p>1 Supporting documents requested by the Resolution Professional have not been submitted by the claimant. However, liability in relation to revenue share including interest thereon as per the audited financial statements of the Corporate debtor have been admitted.</p> <p>2 Amount of Interest claimed is not admitted. Claim admitted is as per the audited financial statements as on Insolvency Commencement date.</p>						

For L&T HALOL - SHAMLAJI TOLLWAY LIMITED

S. Rajendran
Resolution Professional

Regn. No. IBBI/IPA-002/IP-N00098/2017-2018/10241

LIST OF OPERATIONAL CREDITORS (EMPLOYEES)- CIRP COMMENCEMENT DATE (17TH JULY 2019)						
DRAWN FOR CLAIMS RECEIVED UPTO 06TH DECEMBER 2021						
S.No	Particulars / Name of the Claimant	Claimed	Admitted	Under Verification	Not Admitted	Remarks
1	Operational Creditors					
A	Workmen & Employees					
	Employees	-	-	-	-	
	Workmen	-	-	-	-	
	Sub Total (A)	-	-	-	-	
B	Authorised Representative of Workmen & Employees					
	Employees	-	-	-	-	
	Workmen	-	-	-	-	
	Sub Total (B)	-	-	-	-	
	Total	-	-	-	-	

Note: No Claims received.

For L&T HALOL - SHAMLAJI TOLLWAY LIMITED

S. Rajendran
Resolution Professional
Regn. No. IBBI/PA-002/IP-N00098/2017-2018/10241

LIST OF OPERATIONAL CREDITORS (STATUTORY DUES) - CIRP COMMENCEMENT DATE (17TH JULY 2019)						
DRAWN FOR CLAIMS RECEIVED UPTO 06TH DECEMBER 2021						
S.No	Particulars / Name of the Claimant	Claimed	Admitted	Under Verification	Not Admitted	Remarks
1	Operational Creditors Statutory Dues	-	-	-	-	
	Total	-	-	-	-	


Note: No Claims received.

For L&T HALOL - SHAMLAJI TOLLWAY LIMITED

 S. Rajendran
 Resolution Professional
 Regn. No. IBBI/IPA-002/IP-N00098/2017-2018/10241

LIST OF OTHER CREDITORS - CIRP COMMENCEMENT DATE (17TH JULY 2019)						
DRAWN FOR CLAIMS RECEIVED UPTO 06TH DECEMBER 2021						
S.No	Particulars / Name of the Claimant	Claimed	Admitted	Under Verification	Not Admitted	Remarks
		Amount (In Rs.)				
1	Other Creditors	-	-	-	-	
	Total	-	-	-	-	

Note: No Claims received.

For L&T HALOL - SHAMLAJI TOLLWAY LIMITED

 S. Rajendran
 Resolution Professional
 Regn. No. IBBI/IPA-002/IP-N00098/2017-2018/10241