

SUMMARY - LIST OF CREDITORS FOR CLAIMS AS ON 30TH APRIL 2020						
DRAWN FOR CLAIMS RECEIVED UPTO 30TH APRIL 2020						
S.No	Particulars	No. Of Parties	Claimed	Admissible	Under Verification	Not Admissible
			Amount (In Rs.)			
<b>I</b>	<b>Financial Creditors (Form C)</b>					
	Secured Creditor	8.00	11,16,16,42,509.00	5,65,67,86,087.00	5,50,48,56,422.00	-
	Unsecured Creditor		-	-	-	-
	Related Parties	1.00	8,08,80,000.00	-	8,08,80,000.00	-
	Total I	9.00	11,24,25,22,509.00	5,65,67,86,087.00	5,58,57,36,422.00	-
<b>II</b>	<b>Operational Creditors</b>					
<b>A</b>	<b>Operational Creditors (Form B)</b>					
	Suppliers / Consultants	2.00	1,15,02,98,745.00	-	1,15,02,98,745.00	-
	Sub Total II(A)	2.00	1,15,02,98,745.00	-	1,15,02,98,745.00	-
<b>B</b>	<b>Operational Creditors - Workmen &amp; Employees (Form D)</b>					
	Employees		-	-	-	-
	Workmen		-	-	-	-
	Sub Total II(B)	-	-	-	-	-
<b>C</b>	<b>Authorised Representative of Operational Creditor - Workmen and / or Employee (Form E)</b>					
	Employees		-	-	-	-
	Workmen		-	-	-	-
	Sub Total II(C)	-	-	-	-	-
	Total II	2.00	1,15,02,98,745.00	-	1,15,02,98,745.00	-
<b>III</b>	<b>Other Stakeholders (Form F)</b>					
	Other Stake Holders		-	-	-	-
	Total III	-	-	-	-	-
	<b>Grand Total</b>	<b>11.00</b>	<b>12,39,28,21,254.00</b>	<b>5,65,67,86,087.00</b>	<b>6,73,60,35,167.00</b>	<b>-</b>

LIST OF FINANCIAL CREDITORS FOR CLAIMS AS ON 30TH APRIL 2020							
DRAWN FOR CLAIMS RECEIVED UPTO 30TH APRIL 2020							
S.No	Particulars / Name of the Claimant	Claimed	Admissible	Under Verification	Not Admissible	Voting Share	Security Interest
Amount (In Rs.)							
<b>A</b>	<b>Secured Financial Creditor</b>						
	Allahabad Bank (Now Indian Bank)	2,00,71,88,155.00	87,05,15,659.00	1,13,66,72,496.00	-	15.39%	Annexure 1
	India Infrastructure Finance Company Limited	1,29,79,58,146.00	1,28,07,81,776.00	1,71,76,370.00	-	22.64%	Annexure 2
	Indusind Bank	92,94,89,723.00	48,30,70,928.00	44,64,18,795.00	-	8.54%	Annexure 3
	Indian Bank	1,08,73,12,540.00	47,87,10,678.00	60,86,01,862.00	-	8.46%	Annexure 4
	Syndicate Bank (Now Canara bank)	1,47,32,25,481.00	62,33,20,362.00	84,99,05,119.00	-	11.02%	Annexure 5
	HDFC Bank	83,08,65,061.00	35,74,82,814.00	47,33,82,247.00	-	6.32%	Annexure 6
	Oriental Bank of Commerce (Now PNB)	1,69,73,52,224.00	74,88,11,465.00	94,85,40,759.00	-	13.24%	Annexure 7
	UCO Bank	1,83,82,51,179.00	81,40,92,405.00	1,02,41,58,774.00	-	14.39%	Annexure 8
	Sub Total (A)	11,16,16,42,509.00	5,65,67,86,087.00	5,50,48,56,422.00	-	100.00%	
<b>B</b>	<b>Unsecured Financial Creditor</b>						
	Unsecured Financial Creditor	-	-	-	-		
	Sub Total (B)	-	-	-	-	0%	
<b>C</b>	<b>Financial Creditor - Related Party</b>						
	L&T Infrastructure Development Projects Limited	8,08,80,000.00	-	8,08,80,000.00	-		
	Sub Total (C)	8,08,80,000.00	-	8,08,80,000.00	-	0%	
	<b>Total</b>	<b>11,24,25,22,509.00</b>	<b>5,65,67,86,087.00</b>	<b>5,58,57,36,422.00</b>	<b>-</b>	<b>100%</b>	

The Claims received has been verified as on Insolvency Commencement date of the Corporate Debtor (i.e) 17th July 2019.

\* All Claims admitted by Erstwhile Resolution Professional based on the books of accounts of the Corporate Debtor.

**Annexure 1 - Security Interest of Allahabad Bank (Now Indian Bank)****Primary Security:**

- 1 First Charge by way of hypothecation of all the Fixed / Movable assets of the Company.
- 2 A First Charge on the Project's book debts, Operating Cash Flow, Receivables, Commission, Revenues of whatsoever nature and wherever arising, present and future intangibles, goodwill, uncalled capital (Present & Future)
- 3 A First Charge on Projects bank accounts, including but not limited to Escrow accounts opened in a designated Bank, where cash flows from the project shall be deposited and all proceeds shall be utilised in a manner and priority to be decided by the lenders. The appointment of the Escrow Bank shall be subject to the approval of the Senior lenders.
- 4 Assignment of all the Company's rights and interests related to the proposed project under Letter of Credit (if any), Guarantee or Performance Bond by any part for any contract related to the project in favour of the Borrower.
- 5 Assignment of all applicable Insurance Policies.

The above security will rank pari-passu with other Senior Debt lenders and Working Capital lenders for the project.

**Collateral Security:**

Nil

**Guarantee:**

Nil

**Annexure 2 - Security Interest of India Infrastructure Finance Company Limited****Primary Security:**

- 1 First Charge by way of hypothecation of all the Fixed / Movable assets of the Company.
- 2 A First Charge on the Project's book debts, Operating Cash Flow, Receivables, Commission, Revenues of whatsoever nature and wherever arising, present and future intangibles, goodwill, uncalled capital (Present & Future)
- 3 A First Charge on Projects bank accounts, including but not limited to Escrow accounts opened in a designated Bank, where cash flows from the project shall be deposited and all proceeds shall be utilised in a manner and priority to be decided by the lenders. The appointment of the Escrow Bank shall be subject to the approval of the Senior lenders.
- 4 Assignment of all the Company's rights and interests related to the proposed project under Letter of Credit (if any), Guarantee or Performance Bond by any part for any contract related to the project in favour of the Borrower.
- 5 Assignment of all applicable Insurance Policies.

The above security will rank pari-passu with other Senior Debt lenders and Working Capital lenders for the project.

**Collateral Security:**

Nil

**Guarantee:**

Nil

**Annexure 3 - Security Interest of IndusInd Bank Limited****Primary Security:**

- 1 First Charge by way of hypothecation of all the Fixed / Movable assets of the Company.
- 2 A First Charge on the Project's book debts, Operating Cash Flow, Receivables, Commission, Revenues of whatsoever nature and wherever arising, present and future intangibles, goodwill, uncalled capital (Present & Future)
- 3 A First Charge on Projects bank accounts, including but not limited to Escrow accounts opened in a designated Bank, where cash flows from the project shall be deposited and all proceeds shall be utilised in a manner and priority to be decided by the lenders. The appointment of the Escrow Bank shall be subject to the approval of the Senior lenders.
- 4 Assignment of all the Company's rights and interests related to the proposed project under Letter of Credit (if any), Guarantee or Performance Bond by any part for any contract related to the project in favour of the Borrower.
- 5 Assignment of all applicable Insurance Policies.

The above security will rank pari-passu with other Senior Debt lenders and Working Capital lenders for the project.

**Collateral Security:**

Nil

**Guarantee:**

Nil

**Annexure 4 - Security Interest of Indian Bank****Primary Security:**

- 1 First Charge by way of hypothecation of all the Fixed / Movable assets of the Company.
- 2 A First Charge on the Project's book debts, Operating Cash Flow, Receivables, Commission, Revenues of whatsoever nature and wherever arising, present and future intangibles, goodwill, uncalled capital (Present & Future)
- 3 A First Charge on Projects bank accounts, including but not limited to Escrow accounts opened in a designated Bank, where cash flows from the project shall be deposited and all proceeds shall be utilised in a manner and priority to be decided by the lenders. The appointment of the Escrow Bank shall be subject to the approval of the Senior lenders.

**Collateral Security:**

- 1 Assignment of all the Company's rights and interests related to the proposed project under Letter of Credit (if any), Guarantee or Performance Bond by any part for any contract related to the project in favour of the Borrower.
- 2 Assignment of all applicable Insurance Policies.

The above security will rank pari-passu with other Senior Debt lenders and Working Capital lenders for the project.

**Guarantee:**

Nil

**Annexure 5 - Security Interest of Syndicate Bank (Now Canara Bank)****Primary Security:**

- 1 First Charge by way of hypothecation of all the Fixed / Movable assets of the Company.
- 2 A First Charge on the Project's book debts, Operating Cash Flow, Receivables, Commission, Revenues of whatsoever nature and wherever arising, present and future intangibles, goodwill, uncalled capital (Present & Future)
- 3 A First Charge on Projects bank accounts, including but not limited to Escrow accounts opened in a designated Bank, where cash flows from the project shall be deposited and all proceeds shall be utilised in a manner and priority to be decided by the lenders. The appointment of the Escrow Bank shall be subject to the approval of the Senior lenders.
- 4 Assignment of all the Company's rights and interests related to the proposed project under Letter of Credit (if any), Guarantee or Performance Bond by any part for any contract related to the project in favour of the Borrower.
- 5 Assignment of all applicable Insurance Policies.

The above security will rank pari-passu with other Senior Debt lenders and Working Capital lenders for the project.

**Collateral Security:**

Nil

**Guarantee:**

Nil

**Annexure 6 - Security Interest of HDFC Bank****Primary Security:**

- 1 First Charge by way of hypothecation of all the Fixed / Movable assets of the Company.
- 2 A First Charge on the Project's book debts, Operating Cash Flow, Receivables, Commission, Revenues of whatsoever nature and wherever arising, present and future intangibles, goodwill, uncalled capital (Present & Future)
- 3 A First Charge on Projects bank accounts, including but not limited to Escrow accounts opened in a designated Bank, where cash flows from the project shall be deposited and all proceeds shall be utilised in a manner and priority to be decided by the lenders. The appointment of the Escrow Bank shall be subject to the approval of the Senior lenders.
- 4 Assignment of all the Company's rights and interests related to the proposed project under Letter of Credit (if any), Guarantee or Performance Bond by any part for any contract related to the project in favour of the Borrower.
- 5 Assignment of all applicable Insurance Policies.

The above security will rank pari-passu with other Senior Debt lenders and Working Capital lenders for the project.

- 6 Pledge of 100% of the Issued and paid up Equity Share Capital of the Borrower/Existing Share holders.

**Collateral Security:**

Nil

**Guarantee:**

Nil

**Annexure 7 - Security Interest of Oriental Bank of Commerce (Now PNB)****Primary Security:**

- 1 First Charge on all tangible movable asset and fixed assets of the Company.
- 2 A First Charge on the Project's book debts, Operating Cash Flow, Receivables, Commission, Revenues of whatsoever nature and wherever arising, present and future intangibles, goodwill, uncalled capital (Present & Future)
- 3 A First Charge on Projects bank accounts, including but not limited to Escrow accounts opened in a designated Bank, where cash flows from the project shall be deposited and all proceeds shall be utilised in a manner and priority to be decided by the lenders. The appointment of the Escrow Bank shall be subject to the approval of the Senior lenders.

**Collateral Security:**

Nil

The above security will rank pari-passu with other Senior Debt lenders and Working Capital lenders for the project.

**Guarantee:**

Nil

**Annexure 8 - Security Interest of UCO Bank****Primary Security:**

- 1 First Charge by way of hypothecation of all the Fixed / Movable assets of the Company.
- 2 A First Charge on the Project's book debts, Operating Cash Flow, Receivables, Commission, Revenues of whatsoever nature and wherever arising, present and future intangibles, goodwill, uncalled capital (Present & Future)
- 3 A First Charge on Projects bank accounts, including but not limited to Escrow accounts opened in a designated Bank, where cash flows from the project shall be deposited and all proceeds shall be utilised in a manner and priority to be decided by the lenders. The appointment of the Escrow Bank shall be subject to the approval of the Senior lenders.

The above primary security to rank pari-passu with other Senior Debt lenders and working capital lenders for the project. The Charge has been registered with ROC on 29th Sep. 2009 in favour of IDBI Trusteeship Services Private Limited on behalf of the lenders. The first stage of SDR was implemented in Feb' 17 by way of lenders getting 51% share of the Company. Our bank holds 75.81 Crores worth equity in the Company.

**Collateral Security:**

- 1 Assignment of all the Company's rights and interests related to the proposed project under Letter of Credit (if any), Guarantee or Performance Bond by any part for any contract related to the project in favour of the Borrower.
- 2 Assignment of all applicable Insurance Policies.

The above security will rank pari-passu with other Senior Debt lenders and Working Capital lenders for the project.

**Guarantee:**

Nil

**Note:** Claimant submits revised claim of Rs. 183,82,51,179/- on 16th Oct. 2019, same was updated in the List of Creditors. They submitted claim of Rs. 82,10,81,681/- in earlier form.

LIST OF OPERATIONAL CREDITORS OTHER THAN WORKMEN & EMPLOYEE AND STATUTORY DUES FOR CLAIMS AS ON 30TH APRIL 2020						
DRAWN FOR CLAIMS RECEIVED UPTO 30TH APRIL 2020						
S.No	Particulars / Name of the Claimant	Claimed	Admissible	Under Verification	Not Admissible	Remarks
		Amount (In Rs.)				
1	Operational Creditors					
	Gujarat State Road Development Corporation Limited	1,14,55,70,852.00	-	1,14,55,70,852.00	-	
	Hindustan Colas Private Limited	47,27,893.00	-	47,27,893.00	-	
	Total	1,15,02,98,745.00	-	1,15,02,98,745.00	-	

LIST OF OPERATIONAL CREDITORS - WORKMEN & EMPLOYEE FOR CLAIMS AS ON 30TH APRIL 2020							
DRAWN FOR CLAIMS RECEIVED UPTO 30TH APRIL 2020							
S.No	Particulars / Name of the Claimant	Claimed	Admissible	Under Verification	Not Admissible	Remarks	
		Amount (In Rs.)					
1 A	Operational Creditors						
	Workmen & Employees						
	Employees	-	-	-	-		
	Workmen	-	-	-	-		
	Sub Total (A)	-	-	-	-		
	B	Authorised Representative of Workmen & Employees					
		Employees	-	-	-		-
		Workmen	-	-	-		-
		Sub Total (B)	-	-	-		-
		Total	-	-	-		-

**Note:** No Claims received.



LIST OF OPERATIONAL CREDITORS - STATUTORY DUES FOR CLAIMS AS ON 30TH APRIL 2020						
DRAWN FOR CLAIMS RECEIVED UPTO 30TH APRIL 2020						
S.No	Particulars / Name of the Claimant	Claimed	Admissible	Under Verification	Not Admissible	Remarks
		Amount (In Rs.)				
1	Operational Creditors					
	Statutory Dues	-	-	-	-	
	Total	-	-	-	-	

**Note:** No Claims received.

LIST OF OTHER CREDITORS AS ON 30TH APRIL 2020						
DRAWN FOR CLAIMS RECEIVED UPTO 30TH APRIL 2020						
S.No	Particulars / Name of the Claimant	Claimed	Admissible	Under Verification	Not Admissible	Remarks
		Amount (In Rs.)				
1	Other Creditors	-	-	-	-	
	Total	-	-	-	-	

**Note:** No Claims received.