

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154



REF/ITSL/OPR/2016-17

Date: 13th May, 2016

To,

Kudgi Transmission Limited,
Building No:3, Second Floor,
Sudeep Plaza, MLU Sector - 11, pocket - 4,
Dwarka NEW DELHI New Delhi.

Sub: Letter of Debenture Trustee pursuant to Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirement) 2015

Dear Sir/Madam,

This has reference to the privately placed Secured Redeemable, Non- Convertible Debentures issued by M/s. Kudgi Transmission Limited ("Issuer") Wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on Bombay Stock Exchange (BSE) ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirement) 2015, the issuer is required to submit the documents required along with its half yearly/ annual financial results to the stock exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the issuer as per Regulation 52(4).

In pursuance thereof we hereby inform that we have received the aforesaid information vide audited financial results for the year ended 31st March, 2016 and we have noted the contents provided therein.

Thanking you,

Yours Faithfully

For IDBI Trusteeship Services Limited

(Authorized Signatory)

